



RADIUS

CAPITAL MANAGEMENT ^{LLC}

PRUDENCE › PERFORMANCE › PERSONAL TOUCH

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For more information, please contact:

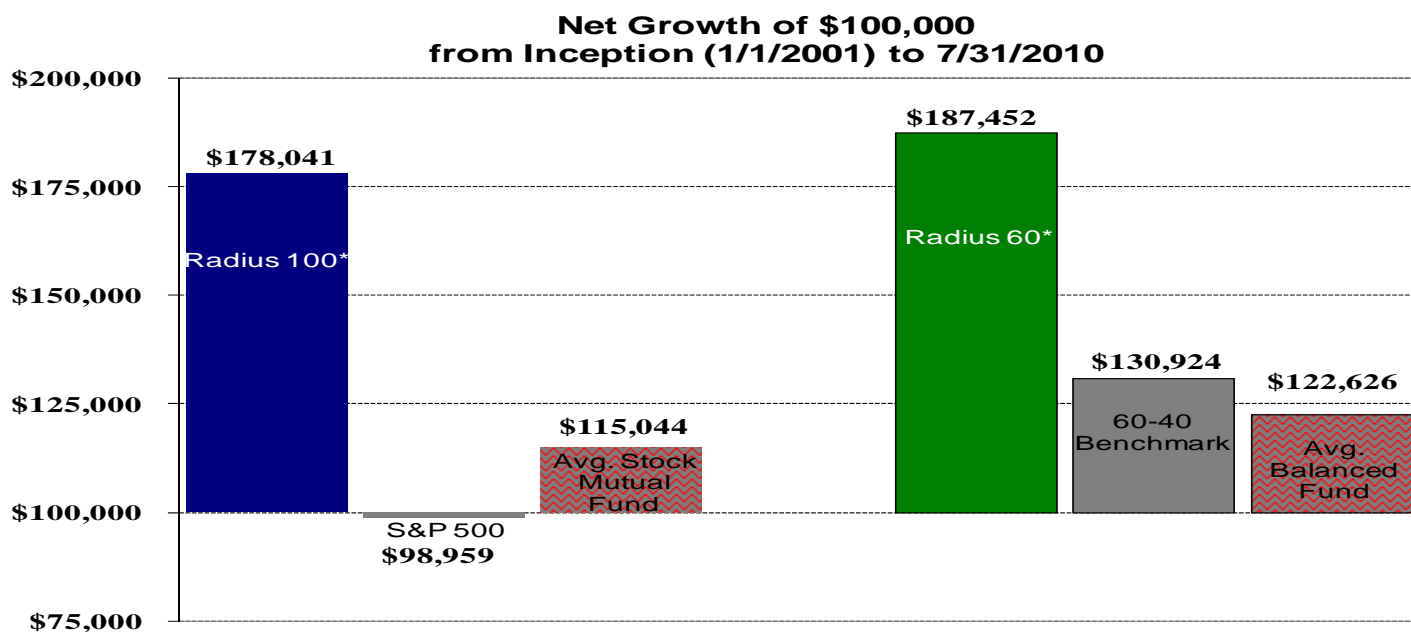
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What can Radius Capital Management do for you?

- **Individual Attention** – As a boutique investment management firm, we are committed to offering our clients personalized attention and service. We have strong relationships with our clients and stay in close and frequent contact with them to ensure that their financial and investment needs are met.
- **Active Portfolio Management** – The result of 20 years of research and testing, the Radius investment strategy employs quantitative tools that seek to take full advantage of changes in the market – both in terms of reducing risk and maximizing return.
- **Strong Performance Track Record** – From inception (1/1/2001) through 7/31/10, the Radius strategy has generated a net annualized return for the flagship Radius 100 portfolio (100% in stock mutual funds) of **+6.2%** vs. an annualized return of **-0.1%** for its benchmark[§] – *with roughly the same level of risk¹*.



Company Details:

Radius Capital Management is a registered investment management company based in Cambridge, Massachusetts that specializes in diversified mutual fund portfolios. Radius currently manages \$19 million in assets for individuals, foundations, trusts, and retirement plans (profit sharing, defined benefit, 401k, and 403b). From the aggressive Radius 100 portfolio to the conservative Radius 20 (20% in stock mutual funds), Radius offers investment management solutions to suit the specific goals and time horizon of each investor. In 2010, Radius was selected as a *Five Star Wealth Manager* in an independent survey of consumers and financial service professionals, which identified Boston wealth managers with the best client satisfaction.

¹ Portfolio risk is measured by 1) standard deviation of monthly returns, 2) maximum drawdown, and 3) beta

* Past performance is no guarantee of future results. Total return numbers for the Radius 100 and Radius 60 portfolios reflect the (unaudited) performance of actual portfolios that have been invested since 1/1/2001. These numbers include dividends and capital gains and are net of all transaction costs and a 2% annual management fee for the Radius 100 and a 1.5% annual fee for the Radius 60.

§ Benchmark for Radius 100 = Vanguard S&P 500 Index Fund (VFINX); Radius 60 = 60% VFINX, 40% Vanguard Total Bond Index (VBMFX)

Data presented reflect past performance. Past performance is no guarantee of future results.

Data Sources: Account Statements, Morningstar.com, Vanguard, Wall Street Journal, Lipper