RADIUS
CAPITAL MANAGEMENT LLC

Prudence ‣ Performance ‣ Personal Touch

www.radius-capital.com

WEALTH MANAGER
2010
FIVE STAR
OVERALL SATISFACTION

For more information, please contact:
Kimball Halsey, President
Radius Capital Management, LLC

Tel: (617) 661-4200
khalsey@radius-capital.com

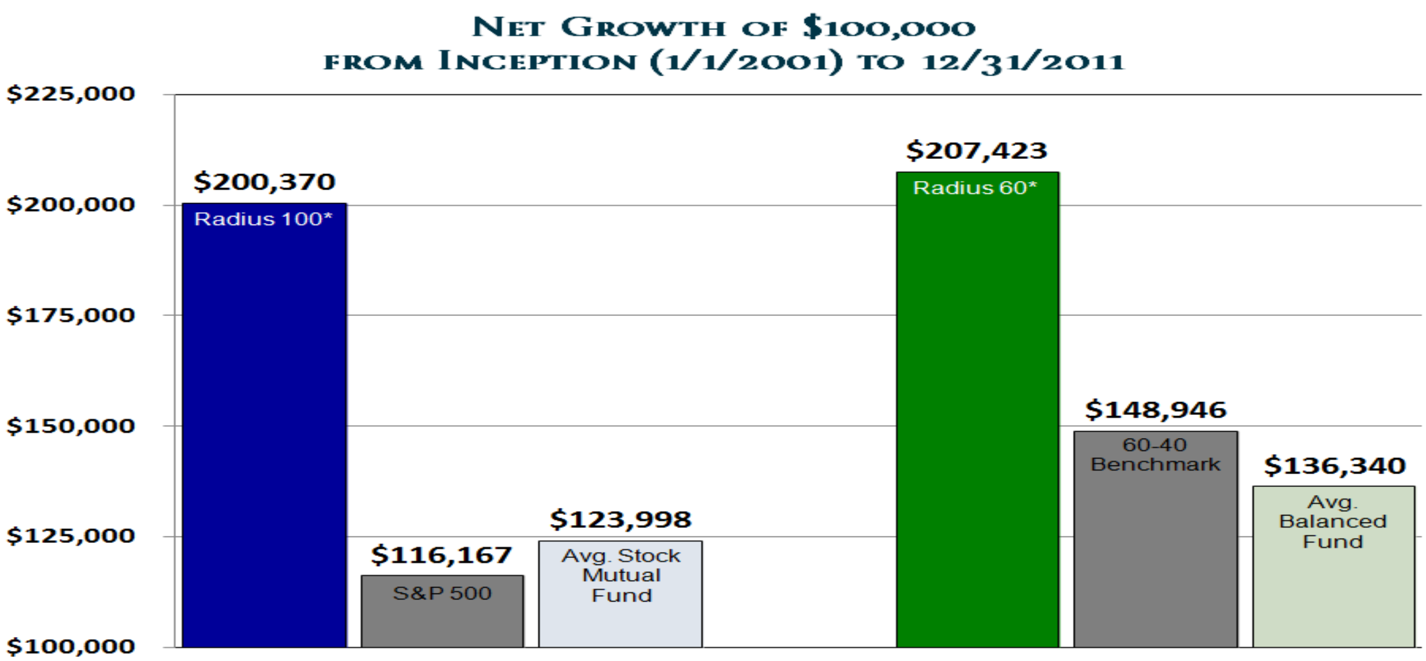
131 Tremont Street
Cambridge, MA 02139

What can Radius Capital Management do for you?

- ***Individual Attention*** – As a boutique investment advisory firm, we are committed to offering our clients personalized attention and service. We have strong relationships with our clients and stay in close and frequent contact with them to ensure that their financial and investment needs are met.

- ***Active Portfolio Management*** – The result of 20 years of research and testing, the Radius investment strategy employs quantitative tools that seek to take full advantage of changes in the market – both in terms of reducing risk and maximizing return.

- ***Strong Performance Track Record*** – From inception (01/01/2001) through 12/31/11, the Radius strategy has generated a net annualized return for the flagship Radius 100 portfolio (100% in stock mutual funds) of ***6.5%*** vs. an annualized return of +1.4*%* for its benchmark[§] – *with roughly the same level of risk*[1].



Company Details:

Radius Capital Management is a registered investment advisory company based in Cambridge, Massachusetts that specializes in diversified mutual fund portfolios. Radius currently manages over $21 million in assets for individuals, foundations, trusts, and retirement plans (profit sharing, defined benefit, 401k, and 403b). From the aggressive Radius 100 portfolio to the conservative Radius 20 (20% in stock mutual funds), Radius offers investment management solutions to suit the specific goals and time horizon of each investor. In 2010, Radius was selected as a *Five Star Wealth Manager* in an independent survey of consumers and financial service professionals, which identified Boston wealth managers with the best client satisfaction.

1 Portfolio risk is measured by 1) standard deviation of monthly returns, 2) maximum drawdown, and 3) beta

* Past performance is no guarantee of future results. Total return numbers for the Radius 100 and Radius 60 portfolios reflect the (unaudited) performance of actual portfolios that have been invested since 1/1/2001. These numbers include dividends and capital gains and are net of all transaction costs and a 2% annual management fee for the Radius 100 and a 1.5% annual fee for the Radius 60.

§ Benchmark for Radius 100 = Vanguard S&P 500 Index Fund (VFINX); Radius 60 = 60% VFINX, 40% Vanguard Total Bond Index (VBMFX)
Data presented reflect past performance. Past performance is no guarantee of future results.
Data Sources: Account Statements, Morningstar.com, Vanguard, Wall Street Journal, Lipper